



May 26, 2021

Listed Company Name TACHI-S CO., LTD.  
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 (Code 7239: Tokyo Stock Exchange, 1st section)  
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## Notice Concerning Earnings Forecast and Dividend Forecast

The consolidated earnings forecast and dividend forecast for the fiscal year ending March 31, 2022, which were undetermined in the Consolidated Financial Highlights for the FY2020 released on May 14, 2021, are as follows.

### About the earnings forecast

Consolidated financial forecast for FY2021 (April 1, 2021 through March 31, 2022)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast(A)	-	-	-	-	-
Revised forecast (B)	234,000	1,400	1,800	100	2.92
Change(B-A)	-	-	-	-	
Change in percent (%)	-	-	-	-	
(Reference) Results for FY2020 (ended March 31,2021)	198,500	-7,753	-7,270	-13,701	-400.53

Reason for disclosure:

Until now, earnings forecasts had been delayed, as it has been difficult to produce realistic forecasts due to the impact of insufficient supply of semiconductors in the automotive industry. However, we have now made earnings forecasts based on the information available to us and released said forecasts. Consolidated earnings forecasts for the fiscal year ending March 31, 2022, predict increased revenue overall and a recovery in profits, in spite of reduced sales year on year due to the impact of revenue recognition standards being applied.

The above forecast is based on information currently in the possession of the company and certain assumptions that have been judged to be reasonable. Actual performance, etc. may vary due to a range of factors.

### About the dividend forecast

	Annual dividends per share				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	End of fiscal year	Total
	yen	yen	yen	yen	yen
Previous forecast	—	—	—	—	—
Revised forecast	—	31.80	—	31.80	63.60
Dividends for FY2021	—	—	—	—	—
Dividends for FY2020 (ended March 31,2021)	—	0.00	—	6.50	6.50

Reason for disclosure:

The Company has revised the shareholder returns policy and is determined to actively conduct shareholder returns, having adopted DOE (consolidated dividend on equity ratio) as the main financial indicator for dividends, while giving general consideration to cash flow and maintaining a sound medium to long-term financial foundation, etc. Regarding dividends for the fiscal year ending March 2022, we plan to grant an annual dividend of 63.6 yen (second-quarter dividend of 31.8 yen and year-end dividend of 31.8 yen) based on the above policy and earnings forecasts for this fiscal year.