



November 7, 2019

Listed Company Name TACHI-S CO., LTD.
 Name of Representative Yuichiro Yamamoto, President & COO
 (Code 7239)
 Contact Atsushi Komatsu, Director, Executive Managing
 Officer
 (TEL: 042-546-8117)

Notice concerning disparity between Consolidated Forecast for the Second Quarter of FY2019 and actual results

The following disparity has occurred between the consolidated forecast for the second quarter of FY2019 released on August 8, 2019, and the results announced today.

Disparity between Consolidated Forecast for the Second Quarter of FY2019 and actual results
 (April 1, 2019 through September 30, 2019)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast(A)	145,000	-500	100	-900	-26.13
Results(B)	144,654	-1,743	-1,008	-1,853	-53.81
Change(B-A)	-345	-1,243	-1,108	-953	
Change in percent (%)	-0.2	-	-	-	
(Reference) Results for 2Q of FY2018 (ended March 31,2019)	148,930	2,758	3,062	460	12.99

Reasons for disparity:

Mainly slower recovery actions at Japan and Latin America resulted in the performance deterioration.