



August 6, 2020

\*Note: The original disclosure in Japanese was released on August 6, 2020 at 15:00 (GMT +9).

## Consolidated Financial Highlights for the First Quarter of FY2020 [Japanese GAAP]

(April 1, 2020 through June 30, 2020)

Company name: TACHI-S CO., LTD.  
 Stock exchange listings: Tokyo Stock Exchange (1st section)  
 Code number: 7239  
 URL: <http://www.tachi-s.co.jp/>  
 Representative: Yuichiro Yamamoto, President & COO  
 Contact person: Atsushi Komatsu, Director, Executive Managing Officer  
 Telephone: 042-546-8117  
 Scheduled date of quarterly securities report submission: August 7, 2020  
 Scheduled date of start of dividend payment: —  
 The additional materials of the quarterly financial results: No  
 Holding of the quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

### 1. Consolidated Financial Results for the First Quarter of FY2020 (April 1, 2020 through June 30, 2020)

#### (1) Consolidated Operating Results (% indicates the changes from the same period in the previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
1Q of FY2020	37,986	-47.8	-5,542	-	-7,097	-	-7,172	-
1Q of FY2019	72,738	-0.6	-1,232	-	-924	-	-1,262	-

(Note) Comprehensive income

1st quarter of FY2020: -8,115 million yen (-%)

1st quarter of FY2019: -1,850 million yen (-%)

	Net income per share	Diluted net income per share
	yen	yen
1Q of FY2020	-209.74	—
1Q of FY2019	-36.66	—

#### (2) Consolidated Financial Positions

	Total assets	Shareholder's equity	Shareholder's equity ratio
	Million yen	Million yen	%
1Q of FY2020	144,773	83,412	53.3
FY2019	162,171	91,980	52.7

(Reference) Equity capital

1st quarter of FY2020: 77,102 million yen

FY2019: 85,449 million yen

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## 2. Dividends

	Annual dividends per share				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	End of fiscal year	Total
	yen	yen	yen	yen	yen
FY2019	—	13.00	—	13.00	26.00
FY2020	—				

Breakdown of dividends for FY2019: ordinary dividend of 12 yen, commemorative dividend of 1 yen

## 3. Consolidated forecast for FY2020 (April 1, 2020 through March 31, 2021)

The consolidated earnings forecast for the fiscal year ending March 31, 2021 has not yet been determined because it is difficult to calculate a reasonable earnings forecast at this stage. The Company plans to promptly disclose the consolidated earnings forecast once it becomes possible to do so.

### ※ Notes

(1) Major subsidiary changes during the period (changes affecting the scope of consolidation): No

(2) Adoption of specific accounting procedures to quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimation and restatement.

(i) Changes in accounting policies owing to revisions to accounting standards: No

(ii) Changes in accounting policies except (i): No

(iii) Changes in accounting estimates: No

(iv) Restatement: No

(4) Number of outstanding shares (common stock)

(i) Number of shares at the end of fiscal year (including treasury shares)

(ii) Number of treasury shares at the end of fiscal year

(iii) Average number of shares during the period (cumulative from the beginning of the fiscal year)

1Q of FY2020	35,242,846 shares	FY2019	35,242,846 shares
1Q of FY2020	1,043,805 shares	FY2019	1,047,405 shares
1Q of FY2020	34,197,241 shares	1Q of Y2019	34,438,271 shares

\* This financial highlights is not subject to audit procedures.

\* Note for appropriate use of this business forecast and other notices

The above business forecast was based on the information that the company obtained at this time and certain premises that the company judged appropriate. Actual results may differ from this forecast as the result of a variety of factors.

The consolidated earnings forecast for the fiscal year ending March 31, 2021 has not yet been determined because it is difficult to calculate a reasonable earnings forecast at this stage.